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(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

(Stock Code of Preference Shares: 4615)

VOLUNTARY ANNOUNCEMENT APPROVALS FOR THE ISSUE OF FINANCIAL BONDS SPECIALISED FOR SMALL AND MICRO ENTERPRISES

This announcement is made by Bank of Jinzhou Co., Ltd. (the “**Bank**”, together with its subsidiaries, collectively the “**Group**”) on a voluntary basis to keep the shareholders and potential investors of the Bank informed of the latest business development of the Group.

Reference is made to the announcement dated 24 March 2016, the circular dated 13 May 2016, the poll results announcement dated 29 June 2016, the announcement dated 23 May 2018 and the announcement dated 19 May 2020 of the Bank in relation to, inter alia, the approval for issue of the financial bonds specialised for small and micro enterprises (the “**SME Bonds**”) and the extension of its term of validity.

As at the date of this announcement, the Bank has received the Letter of Decision for the Grant of Administrative Authorization from People's Bank of China (Yin Shi Chang Xu Zhun Yu Zi [2020] No. 81) and the Approval of Liaoning Regulatory Bureau of China Banking and Insurance Regulatory Commission (Liao Yin Bao Jian Fu [2020] No. 168), respectively, in respect of the Issue of the SME Bonds.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the PRC
28 June 2020

As at the date of this announcement, the board of directors of the Bank comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun, as executive directors; Mr. Zhao Chuanxin, Ms. Ning Jie, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan, as non-executive directors; Mr. Xiao Geng, Mr. Xie Taifeng, Mr. Wu Jun, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*